Seizing opportunities for developing countries in providing zero-carbon bunker fuels to global shipping

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Forward lookout: shipping’s emissions trajectory

Source: Own graph, based on the Fourth IMO GHG Study (2020)
On the horizon: zero-carbon bunker fuels
Turning tides: realignment of the fuel market

- Country with no or insignificant oil reserves, but large renewable energy resources
Setting sail: the potential for green/blue ammonia/hydrogen for ships
First blue, then green

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“Treasure Island”: wider development benefits
Turning challenges into opportunities in developing countries

Volume 1: Zero-carbon fuels

Volume 2: Role of LNG

Summary for Policymakers and Industry
Thank you.