



COORDINATING MINISTRY OF MARITIME AFFAIRS AND INVESTMENT
THE REPUBLIC OF INDONESIA

**IMO-UNCTAD SIDE EVENT AT COP26:
SEIZING OPPORTUNITIES FOR DEVELOPING COUNTRIES IN
PROVIDING ZERO-CARBON FUELS TO GLOBAL SHIPPING**

DEPUTY COORDINATION MINISTRY OF MARITIME SOVEREIGNTY AND ENERGY

Glasgow, November 10th 2021



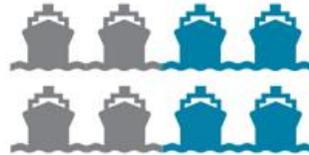
**World commercial
fleet grew by
81 million dwt**



**93% of global
shipbuilding** occurred
in **China, the
Republic of Korea
and Japan**
in 2019



**Half of the world fleet
is owned by
Asian companies**



**16% of the global fleet
carrying capacity**



registered
in **Panama**

**Indonesia total DWT for
commercial fleet in 2019:
23,137,000 Ton**

(Source: UNCTADSTAT)

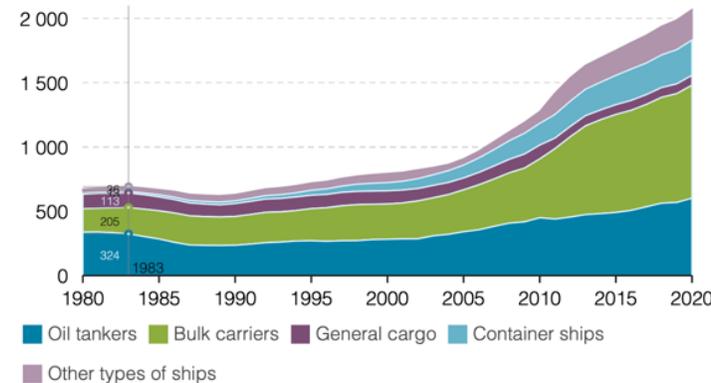
World fleet development and composition

In January 2020, the world fleet reached a carrying capacity of **2.1 billion dwt**, 81 million dwt more than the previous year. Over recent years, tonnage has increased considerably in all segments except general cargo carriers. Bulk carriers recorded an especially rapid increase. Between 2010 and 2020, their share of total carrying capacity rose from 36 to 43 per cent, whereas the share for oil tankers shrank from 35 to 29 per cent and the share for general cargo from 8 to 4 per cent.

Shipbuilding and recycling

In 2019, 93 per cent of global shipbuilding, in terms of tonnage, was located in China, the Republic of Korea and Japan. Of ship recycling, Bangladesh and India accounted for 83 per cent and Turkey accounted for an additional 9 per cent.

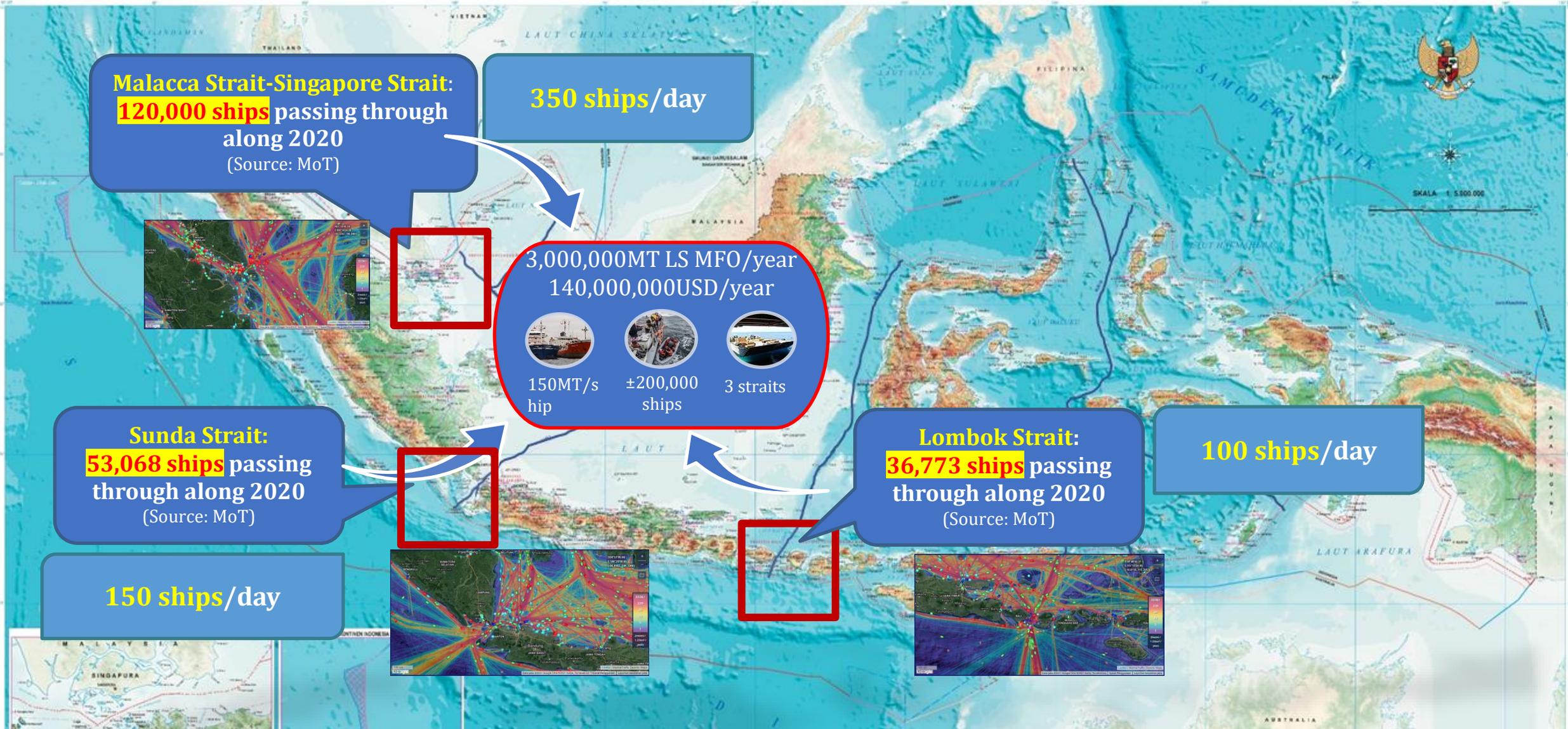
Figure 1 | **World fleet by principal vessel type**
(Millions of dead-weight tons)



Source: UNCTADstat (UNCTAD, 2020a); Clarksons Research.
Note: Commercial ships of 100 gt and above. Beginning-of-year figures.

Merchant fleet by country of beneficial ownership, annual	
Other:	MEASURE ▼ Dead weight tons in thousands ◀▶
YEAR	▼ 2019 ◀▶
FLAG OF REGIS. ⓘ	Indonesia
OWNERSHIP ⓘ	↑↓
Individual economies	
World ⓘ	23 137

**...based on this data,
Indonesia contributed
~1,1 % share to World
Total DWT in 2019
(2,019,000,000 Ton)**



Malacca Strait-Singapore Strait:
120,000 ships passing through
along 2020
(Source: MoT)

350 ships/day

3,000,000MT LS MFO/year
140,000,000USD/year

150MT/s hip ±200,000 ships 3 straits

Sunda Strait:
53,068 ships passing
through along 2020
(Source: MoT)

150 ships/day

Lombok Strait:
36,773 ships passing
through along 2020
(Source: MoT)

100 ships/day



Indonesia has **39.510 cargo ships** and **171.754 fishing vessels** registered in its national database

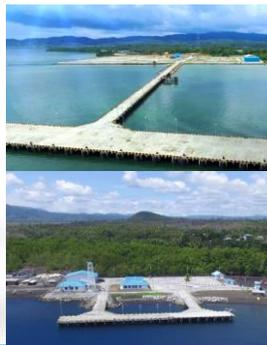
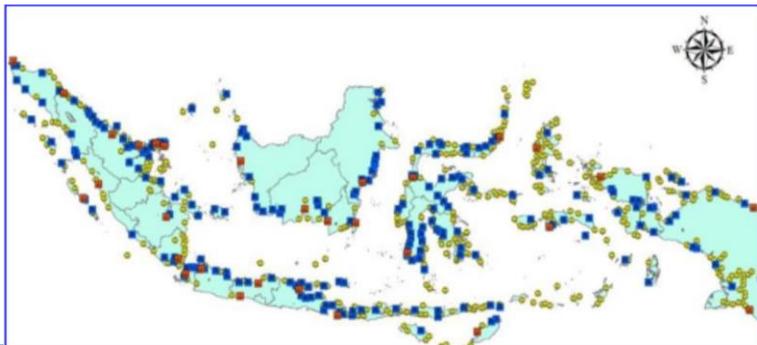


... its fisheries still dominated by under 5 GT vessels, operated by traditional fishers (around **67%**)

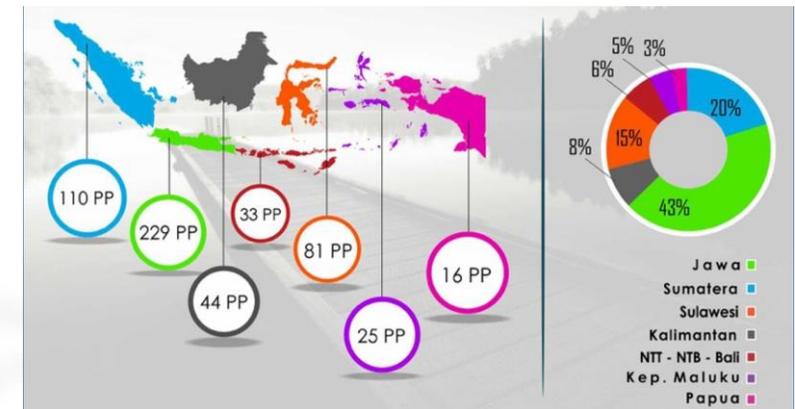
Vessel Size (Gross Tonnage)	Total
< 5 GT	115.814
5 – 10 GT	35.988
10 – 20 GT	9.790
20 – 30 GT	6.481
30 – 50 GT	805
50 – 100 GT	2.008
100 – 200 GT	847
> 200 GT	11

Indonesia has **3.406 ports and terminals**, consists of **2.012 public ports** and **1.394 specialized terminals**

(MoT National Port Master Plan, 2017)



...and operated **538 Fishing Ports** (MMAF Data, 2017)





THANK YOU

10 November 2021

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